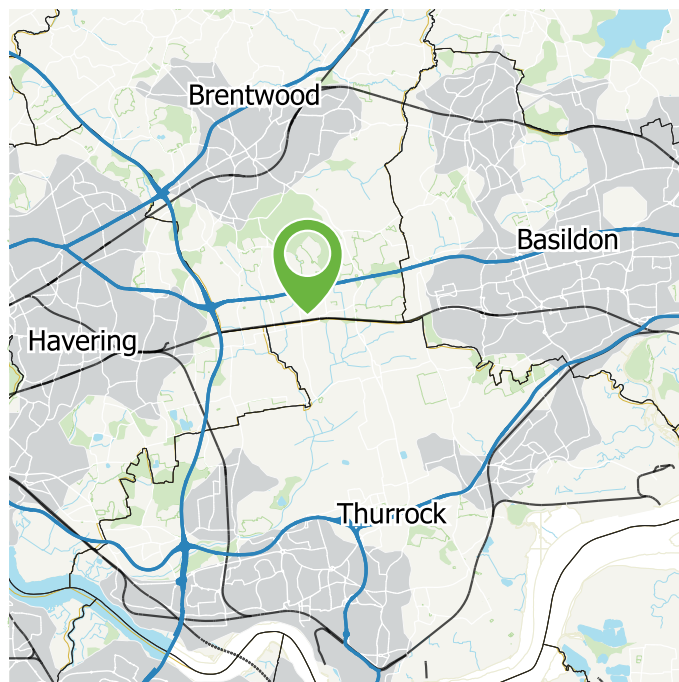


ACCESS TO NEARBY LABOUR FROM LONDON BRENTWOOD COMMERCIAL PARK



701,000 people living in the four surrounding boroughs of Basildon, Brentwood, Havering and Thurrock

+4% over past five years, outpacing 3% growth seen in the Wider South East¹ and England



434,000 residents of working age in surrounding boroughs

+3% over past five years, faster than the Wider South East and England (+2%)



18,000 unemployed adults currently living in surrounding boroughs



25% more than the recent low recorded in the year to June 2018



27% of employed adults in surrounding boroughs

currently work in the roles that are most prevalent in the national logistics industry, more than in England (25%) or the Wider South East (23%)



54% of surrounding boroughs' residents

qualified only to A Level² or have no qualifications, surpassing England (49%) and the Wider South East (43%)



10% lower pay on average

to warehouse workers in the East of England, compared to the wider UK

¹ Greater London, East of England and South East regions

² Or equivalent